

इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियनऑयल भवन',
जी - ९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५९.

Indian Oil Corporation Limited

CIN-L23201MH1959GOI011388

Regd. Office : 'IndianOil Bhavan',
G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.

Tel. : 022-26447616 • Fax : 022-26447961

Email id : investors@indianoil.in • website : www.iocl.com



IndianOil
A Maharatna
Company

Secretarial Department

No. Secl/Listing

3rd November 2020

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Bandra -Kurla Complex, Bandra (E), Mumbai - 400051	BSE Limited 1st Floor, New Trading Ring, P J Tower, Dalai Street, Mumbai - 400001
--	---

Ref.: Symbol: IOC; Security Code: 530965; ISIN: INE242A01010

Sub : Disclosure under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for the half year ended 30th September 2020.


Dear Sir,

Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ("SEBI LODR") please find enclosed herewith certificate issued by SBICAP Trustee Company Limited (Debenture Trustee) confirming noting of information as specified under Regulation 52(4) of the SEBI LODR provided by the Company for half year ended 30th September 2020.

The above is for information and record please.

Thanking you,

Yours faithfully,
For Indian Oil Corporation Limited


(Kamal Kumar Gwalani)
Company Secretary



**SBICAP
Trustee**

SBICAP Trustee Company Ltd.

Ref No.615/STCL/DT/2020-21

Date: 3rd November 2020

**To,
Indian Oil Corporation Limited
Indian Oil Bhavan, G-9, Ali Yavar Jung Marg,
Bandra (East), Mumbai 400 051**

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs of Rs.3000 Crores, Rs. 2000 Crores, Rs. 2995 Crores, Rs. 3000 Crores and Rs. 1625 Crores by Indian Oil Corporation Limited (Issuer), for the half year/ year ended 30th September 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated October 30, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**

Daidi

Group Head Debenture Trustee & Company Secretary

www.sbicaptrustee.com
+91 22 4302 5566
+91 22 4302 5555
+91 22 2204 0465
corporate@sbicaptrustee.com

Corporate Office :
4th Floor, Mistry Bhavan,
122, Dinshaw Vachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI