

No. Secl/Listing

6th April 2021

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, 5th Floor,	1 st Floor,
Bandra -Kurla Complex,	New Trading Ring,
Bandra (E),	P J Tower, Dalai Street,
Mumbai - 400051	Mumbai - 400001

Ref: :- Symbol: IOC; Security Code: 530965; ISIN:INE242A01010

Dear Sir,

Sub: Annual Undertaking regarding Debt Securities for the year ended 31st March 2021

Pursuant to regulation 57(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, it is hereby confirmed that IndianOil has submitted all documents and intimations which are required to be submitted to Debenture Trustees in terms of trust deed and SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the year ended 31st March 2021.

The above is for information and record please.

Thanking You,

Yours Faithfully, For Indian Oil Corporation Ltd.

(Kamal Kumar Gwalani) Company Secretary