इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियनऑयल भवन', जी - ९. अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५१.

Indian Oil Corporation Limited

. CIN-L23201MH1959GOI011388 Regd. Office : 'IndianOil Bhavan',

G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.

Tel.: 022-26447616 • Fax: 022-26447961

Email id: investors@indianoil.in • Website: www.iocl.com

25th March 2017

IndianOil

A Maharatna

Company

Secretarial Department

No Secl/Insider

Manager (Listing), National Stock Exchange of India, Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra(E), Mumbai – 400 051 The Corporate Relationship Department, BSE Ltd.

1st floor, New Trading Ring,
Rotunda Building,
P.J.Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Disclosure of acquisition / disposal of securities under regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

In compliance with Regulation 7(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, we enclosed herewith a disclosure provided by Ministry of Petroleum and Natural Gas (MOP&NG) in "Form C" furnishing details of the change in the shareholding of President of India, acting through MOP&NG through "Off-market" mechanism.

Thanking you,

Yours faithfully,

For Indian Oil Corporation Limited

(Raju Ranganathan) Company Secretary



भारत सरकार पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय शास्त्री भवन, नई दिल्ली - 110 001 उपभोक्ता पिन कोड-110115 GOVERNMENT OF INDIA MINISTRY OF PETROLEUM & NATURAL GAS SHASTRI BHAWAN NEW DELHI - 110 001 Customer Pin Code - 110115

Date: March 24, 2017

No. G-38011/8/2014-Fin-1

To:

Indian Oil Corporation Limited Indian Oil Bhavan Bandra (East) Mumbai 400051

Sub: Disclosure of acquisition/ disposal of securities under regulation 7(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (the "SEBI Insider Trading Regulations")

Dear Sirs,

This is with reference to the setting up of the central public sector enterprise exchange traded fund ("CPSE ETF") comprising equity shares of central public sector enterprises ("CPSE"), which was launched as the CPSE ETF mutual fund scheme ("Scheme") in March 2014. The proceeds of the Scheme were utilized for the purchase of the CPSE shares as represented in the constituent companies of the Nifty CPSE Index. The President of India, represented through different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

The Department of Investment and Public Asset Management ("DIPAM"), along with Reliance Nippon Life Asset Management Limited, as the asset management company of the Scheme ("AMC"), has formulated a second Further Fund Offer ("FFO 2") of the Scheme, which has been offered to the public for subscription in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time.

In regard to the FFO 2, we wish to inform you that the President of India, acting through the Ministry of Petroleum and Natural Gas, Government of India, has sold 12,464,272 equity shares of the Company to the AMC.

As required under Regulation 7(2) of the SEBI Insider Trading Regulations, we enclose with this letter, a disclosure of the above sale of shares in "Form C" (i.e. the relevant format under Regulation 7(2), as notified by SEBI).

This letter is intended for the Company's information and records.

Yours faithfully,

Kyl

(Rama Kant Singh)
Under Secretary to the Govt. of India

रमाकान्त सिंह / Ramakant Singi) अवर सचिव / Under Secretary

पैट्रोलियम एवं प्राकृतिक गैस मंत्रालय Ministry of Petroleum & Natural Gas नई दिल्ली / New Delhi

Encl: As above.

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

(Regulation 7 (2) read with regulation 6(2))

Name of the company: Indian Oil Corporation Limited

ISIN of the company: INE242A01010

Details of change in holding of Securities of Promoter, Employee or Director of a listed company, and other such persons as mentioned in Regulation 6(2).

्रवाद्वान्त । सह / Kamakali oli-get अवर सचिव / Under Secretary मैट्रोलियम एवं प्राकृतिक गैस मंत्रालय Ministry of Petroleum & Natural Gas नई दिल्ली / New Delhi	41/2/2	
ler Secretary कि गैस मंत्रालय n & Natural Gas lew Delhi		Name, PAN No., CIN/DIN, and address with contact nos.
	2	Cate gory of pers on (pro mote rs/ KM/ P/ direc tors/ imm ediat e relat ives/ othe rs etc.)
	(3)	Securities held prior to acquisition/disp osal Type No. of and % securi of ty (for share e.g. holdin Share g s, Warr ants, Convertible Deben tures etc.)
		es held ion/disp No. and % of share holdin g
	(5)	Securiti Securiti Type of securi ty (for e.g. Share s, Ants, Conve rtible Deben tures etc.)
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	3 :	Securities aequired/disposed Securities aequired/disposed Type No. Value T of tip T y (for tip
	8	ransac on ype 3uy 3ale / ledge / evoke
	(9)	Securities held post acquisition disposal disposal Type of No. and security % of security shares, lding Warrants Convertible Debentur es etc.)
	(10)	Securities held post acquisition disposal Type of No. and security % of (for e.g. shareho Shares, Iding Warrants Convertible Debentur es etc.)
•	(11)	Date of allotment advice/ acquisition of shares/ sale of shares, specify From To
	(11) (12) (13)	ion of sale of pecify
	(13)	Date of intimati on to compan y
	(14)	Mode of acquisition (market purchase/ public/ rights/ preferential offer / off market/ interse transfer, ESOPs, etc.)

011- 23384473	Contact Number:	Shastri Bhavan, New Delhi 110001	the President of India),	Gas (acting on behalf of	and Natural	Ministry of Petroleum	Address:	CIN: N/A	PAN: N/A	Gas).	and Natural	Ministry of Petroleum	through the	India (acting	Name: The
	to to table		•											0.61	Prom
			N D AMPLIANCE OF LINE											STIBLES	Equity
										%	57.59	Shares	Υ.	9Equit	2,796,
			Ter service (v. see											STATES	Equity
								**************************************						72,7	12,4
								each)	value of	of a face	72	12,464,2	 :: :	720	Rs.
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												57.34%	Shares	Equity	2,784,28
77 37 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1														2017	March
	*******************			of fart a stand or			L. C.							2017	March
					••	•	***								March
														Saic Of States	March March Off market

হোকাল सिंह / Ramekant Sing) প্ৰথম কৰিব / Under Records then of India (acting through the Ministry of Petroleum and Natural Gas, Government of India) raised an aggregate net amount of Rs. भेट्रोलियम एवं সাকৃষ্টিৰ সূত্ৰী হৈছিল। A Natural Gas and Natural Gas and India (acting through the amount of Rs. भेट्रोलियम एवं সাকৃষ্টিৰ সূত্ৰী (a. Natural Gas) 81 from the allotment of to 12,464,272 equity shares of the Company to the AMC.

Details of trading in derivatives of the company by the Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Type of contract Contract Buy specifications
Notional Value Number of units Notional Value (contracts * lot
size)
(15) (16) (17) (18) (19)
N/A N/A N/A N/A

For and On Behalf of the President of India

Ministry of Petroleum and Natural Gas, Government of India

Mr. Rama Kant Singh अवर सचिव / Under Secretary केंद्रोलियम एवं प्राकृतिक गैस मंत्रालय Under Secretary to the Government अनिक्ष्यांत्र Petroleum & Natural Gas नई दिल्ली / New Delhi

Date: March 24, 2017

Place: New Delhi
