

**BEFORE THE MINISTRY OF CORPORATE AFFAIRS
GOVERNMENT OF INDIA
SHASTRI BHAWAN, NEW DELHI
COMPANY PETITION CONNECTED WITH
COMPANY APPLICATION DATED 26TH OCTOBER, 2007
(Under Sections 391 to 394 of the Companies Act, 1956 (1 of 1956))**

IN THE MATTER OF:

Section 391-394 of the Companies Act, 1956.

AND IN THE MATTER OF:

Scheme of Amalgamation between
Bongaigaon Refinery & Petrochemicals
Limited and Indian Oil Corporation Limited.

AND IN THE MATTER OF:

INDIAN OIL CORPORATION LIMITED,

a Company incorporated under the
Companies Act, 1956 having its
Registered office at Indian Oil Bhavan,
G-9, Ali Yavar Jung Marg, Bandra (East),
Mumbai – 400051.

Petitioner/Transferee Company

**NOTICE OF PETITION TO THE
SHAREHOLDERS / CREDITORS / PUBLIC**

A petition under Section 391 and 394 of the Companies Act, 1956 for obtaining the sanction of the Hon'ble Ministry of Corporate Affairs, New Delhi to a Scheme of Amalgamation between Bongaigaon Refinery & Petrochemicals Limited (Transferor Company) and Indian Oil Corporation Limited was presented by the Petitioner / Transferee Company on the 3rd day of March, 2008 and was admitted for hearing on the 2nd day of July, 2008 and the said Petition was fixed for hearing on the 3rd day of September, 2008. The Hon'ble Ministry of Corporate Affairs has further again directed notice of the Petition to be published vide order dated 5th September, 2008. The said Petition is now listed for final hearing on the 20th day of October, 2008 at 3.00 P.M. before the Ministry of Corporate Affairs, Shastri Bhawan, New Delhi. Any person desirous of supporting or opposing the said Petition should send notice of his/her intention signed by him/her or his/her Advocate with his/her name and address to the Advocate for the Petitioner so as to reach the Petitioner's Advocate not later than 2 days before the date fixed for hearing of the Petition. If the said person seeks to oppose the Petition, the grounds of opposition or a copy of the affidavit shall be furnished with such Notice. A copy of the Petition will be furnished based on a request in writing by any such person to the undersigned who shall thereafter provide such copy of the Petition free of cost.

Dated this 30th day September, 2008.

**(Amarchand & Mangaldas &
Suresh A. Shroff & Co.)
Advocates For The Petitioner/Transferee Company
13, Abul Fazal Road, Bengali Market,
New Delhi - 110001.**