

**BEFORE THE MINISTRY OF CORPORATE AFFAIRS
GOVERNMENT OF INDIA
SHASTRI BHAWAN, NEW DELHI
COMPANY PETITION CONNECTED WITH
COMPANY APPLICATION DATED 26th OCTOBER, 2007
(Under Sections 391 to 394 of the Companies Act, 1956 (1 of 1956))**

IN THE MATTER OF:

Section 391-394 of the Companies Act, 1956.

AND IN THE MATTER OF:

Scheme of Amalgamation between
Bongaigaon Refinery & Petrochemicals Limited and
Indian Oil Corporation Limited.

AND IN THE MATTER OF:

INDIAN OIL CORPORATION LIMITED,

a Company incorporated under the Companies Act, 1956
having its Registered Office at
IndianOil Bhavan, G-9, Ali Yavar Jung Marg,
Bandra (East),
Mumbai - 400 051.

..... Petitioner /Transferee Company

NOTICE OF PETITION TO SHAREHOLDERS / CREDITORS / PUBLIC

A petition under Section 391 and 394 of the Companies Act, 1956 for obtaining the sanction of the Hon'ble Ministry of Corporate Affairs, New Delhi to a Scheme of Amalgamation between Bongaigaon Refinery & Petrochemicals Limited (Transferor Company) and Indian Oil Corporation Limited was presented by the Petitioner/ Transferee Company on the 3rd day of March, 2008 and admitted for hearing on the 2nd day of July, 2008 and the said Petition is fixed for hearing on the 3rd day of September, 2008. Any person desirous of supporting or opposing the said Petition should send notice of his intention signed by him or his Advocate with his name and address to the Advocate for the Petitioner so as to reach the Petitioner's Advocate not later than 5 days before the date fixed for hearing of the Petition. If the said person seeks to oppose the Petition, the grounds of opposition and an affidavit shall be furnished with such Notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Dated this 6th day August 2008.

Sd/-
**(Amarchand & Mangaldas & Suresh A. Shroff & Co.)
Advocates For The Petitioner/ Transferee Company
13, Abul Fazal Road, Bengali Market,
New Delhi - 110001.**