

इंडियन ऑयल कॉर्पोरेशन लिमिटेड
रजिस्टर्ड ऑफिस : 'इंडियनऑयल भवन',
जी - ९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५९.
Indian Oil Corporation Limited



IndianOil
A Maharatna
Company

CIN-L23201MH1959GOI011388
Regd. Office : 'IndianOil Bhavan',
G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.
Tel. : 022-26447616 • Fax : 022-26447961

Email id : investors@indianoil.in • Website : www.iocl.com

Secretarial Department

No. Secl/Listing

15-01-2019

National Stock Exchange Limited Exchange Plaza, 5 th Floor, Bandra –Kurla Complex, Bandra (E), Mumbai - 400051	Bombay Stock Exchange BSE Ltd. 1 st Floor, New Trading Ring, P J Tower, Dalal Street, Mumbai - 400001
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Dear Sir,

Sub : Issue of U.S.\$ 900,000,000, 4.75 per cent Notes due 2024 (the "Notes") by Indian Oil Corporation Limited

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, it is hereby notified that the IndianOil has launched an issue of U.S.\$ 900,000,000, 4.75 per cent Notes priced on January 10, 2018. The Notes carry a coupon of 4.75 % per annum payable semi-annually. The Notes will mature in 2024 and all the principal and interest payments will be made in U.S. Dollars. The Notes are expected to be settled by January 16, 2019.

The Notes represent direct, unconditional and unsecured obligations of the Company and will rank *pari passu* among themselves and all other unsecured obligations of the Company. The Notes will be listed on the Singapore Exchange Securities Trading Limited.

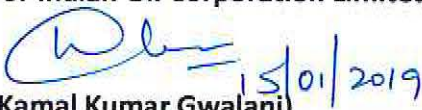
The net proceeds of the issue of the Notes will be applied by the Company to fund working capital requirements for normal course of business, in accordance with the Master Direction – External Commercial Borrowings, Trade Credit, Borrowing and Lending in Foreign Currency by Authorised Dealers and Persons other than Authorised Dealers dated January 1, 2016, as amended.

The above is for your information and record please.

Thanking you,

Yours faithfully,

For Indian Oil Corporation Limited


(Kamal Kumar Gwalani)
Company Secretary