



IndianOil



***Every Step Energises
Every Step Transforms***

India's most coveted Public Sector Enterprise in the Energy Sector

IndianOil was conferred SCOPE Corporate Excellence Awards in the categories of Environment Excellence & Sustainable Development, Women Empowerment, and Global Outreach. These prestigious awards were conferred by the Hon'ble President of India.



Women IOCians were also recognised with the Outstanding Women Leadership Awards for their dedicated service and significant achievements.

These recognitions stand as a glowing testament to IndianOil and its leadership's steadfast commitment to sustainability, inclusivity, global leadership, and people excellence, reaffirming its position as India's energy major with a purpose-driven vision.



SCOPE awards recognise the outstanding contribution of PSEs and their leaders in driving growth and development, the awards celebrate excellence in performance, governance, and nation-building.

IndianOil – 'The Energy of India'



Infrastructure Highlights

10 Group Refineries

With 80.75 MMTPA capacity

15.46 Crore

Active LPG customers

3.5 Crore

Customers being served daily

63 Countries

Export footprint

40,200+

Retail Outlets

LARGEST PIPELINE NETWORK

5,324 km

Crude pipeline

13,344 km

Product pipeline

1,337 km

Gas pipeline



India's largest oil refiner with

~31% market share



Operational Highlights

Inland Sales

95.4 MMT

Export Sales

4.9 MMT

Upstream production

4.45 MMT_{Toe} 71.56 MMT

Leader in market infrastructure

IndianOil's Share

Retail outlets

41.58%

Aviation fuel stations

47.3%

LPG Distributorships

51%

Bulk consumer pumps

5,940

Retail outlets

40,221



SKO/LDO dealerships

3,830



LPG distributors

12,919



63,267

Customer touch points

Others
357



IndianOil - *ENERGISING* a Billion Dreams

Every sunrise in India is touched by IndianOil. From the aircrafts that carry morning flyers to the milk vans on rural roads, from the power plants driving industries to the blue flame in countless kitchens, IndianOil is present, quietly

enabling life to move forward. With over 63,000 customer touchpoints, the Corporation's reach is unmatched, stretching from the Himalayan frontiers to the coastal edges, and from remote islands to the deserts of Rajasthan.

It is this scale, and the spirit behind it, that has earned IndianOil recognition at home and abroad.



Ranked **#1** among India's Oil & Gas companies in the **S&P Dow Jones Sustainability Indices 2024**, IndianOil has been applauded for its environmental and social stewardship.



Whether it is the **BloombergNEF Global Energy Transition Score**, **ET Iconic Brands of India**, **BusinessWorld Top 500**, or **ASSOCHAM's Brand of the Decade Gold Award**, IndianOil is consistently celebrated as a leader in sustainability, innovation, brand trust, and national impact.



The Corporation retained its place at **127** on the **Fortune Global 500**, while also becoming the only Indian energy major in the **Clarivate South Asian Innovators**.



With a revenue of over **₹8.45** lakh crore in 2024–25, IndianOil is not only India's largest energy company but also one of its strongest symbols of self-reliance.



PROCESSES
1.4 Million barrels of crude oil

FUELS
over 2800 flights, with more than half of the flights in Indian skies being refuelled by IndianOil

DELIVERS
more than 2.7 Million LPG cooking fuel cylinders, even to the remotest corners of India

SERVES
3.2 Crore customers at our fuel stations

PAVES
130 km of roads using bitumen produced in its refineries



UNLOADS
a large crude oil carrier at one of the three ports

Refining Strength, Fuelling Dreams

At the heart of IndianOil lies its formidable refining capacity—the largest in the country.



Mono Ethylene Glycol (MEG) Unit at Paradip Refinery, Odisha

IndianOil owns and operates **10 group refineries** with a capacity of **80.75 million metric tonnes**. IndianOil is diversifying a crude basket that now spans **268 grades** from every major oil-producing region of the world.



Gujarat Refinery

Beyond fuels, IndianOil's petrochemical units are scripting new highs, producing a record 3.23 million tonnes in 2024–25, including world-class polymers and specialty chemicals that power industries from automotive to packaging.

Pipelines – India's Energy Arteries

*Invisible yet indispensable, IndianOil's pipelines[®]
form the silent backbone of India's energy security.*



Spanning over **20,000 km**, these pipelines transport more than **100 MMT** liquid and gas fuels.



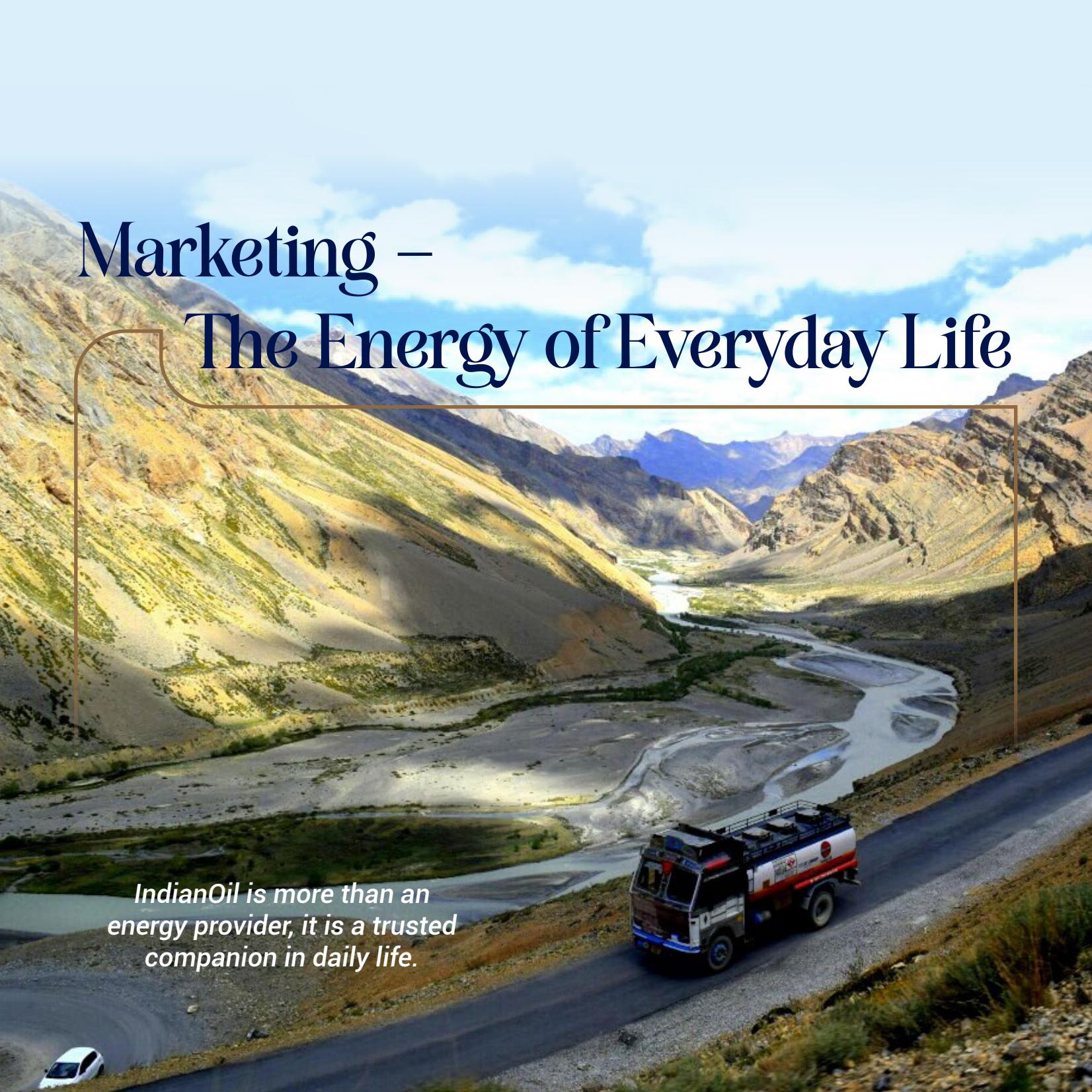
Mundra Panipat Pipeline Hub

Over 2000 Km of pipeline expansion projects are at various stages of implementation that includes greenfield and brownfield cross-country as well as cross-border pipelines of petroleum products and natural gas.



From the Heart of the Refinery to the Soul of the Nation - IndianOil Pipelines Keep the Energy Flowing

Marketing – The Energy of Everyday Life



*IndianOil is more than an
energy provider, it is a trusted
companion in daily life.*

With a commanding **41.5%** market share and the largest retail footprint of over **40,000** fuel stations, IndianOil serves millions of journeys every day.



IndianOil's Large Format Swagat RO



Indane LPG brand brings clean cooking fuel to over **15 crore** households.



In the skies, IndianOil powers aviation with **54.5%** market share in ATF, fuelling airlines at **130** Aviation Fuel Stations across the country.



On the roads, IndianOil has embraced the mobility of tomorrow rolling out over **14000** EV charging stations and pioneering CNG, LNG, and CBG fuel options.



SERVO, India's most trusted lubricants brand, IndianOil reached a new high with **780** TMT sales across **45** countries.

Innovation as a Differentiator



IndianOil's R&D Centre at Faridabad is where tomorrow's solutions are born. With over 1,600 active patents and annual investment of **₹1,067 Crore**, it is pioneering breakthroughs in refining catalysts, carbon capture, nanotechnology, advanced EV lubricants, high-performance racing fuels (STORM, STORM X), and nano-additised industrial fuels and pipeline inspection tools. A second New Energy Centre is now coming up, dedicated to alternative energy, bio-chemicals, and synthetic biology—further strengthening IndianOil's innovation engine.



Product research and review at PADC, Paradip

Behind the scenes, IndianOil's R&D Centre is scripting quiet revolutions. From catalysts like iZN22 PP to throughput enhancers like XtraFlo DRA, from pipeline integrity tools (INDScan iPIG) to patented carbon capture solutions (eCO₂Sorb), the company is strengthening India's self-reliance.

Petrochemicals – Creating Value Beyond Fuel

IndianOil is the country's second-largest petrochemical player, with sales of 3.24 million tonnes in 2024–25.



From polymers that mould everyday products to specialty chemicals that drive modern industry, IndianOil is expanding its reach deeper into value-added segments.



IndianOil's Polymer Warehouse at Panipat, Haryana

With new projects at Paradip, Panipat, and Bhadrak, and innovations like recycled polymers under the **CYCLOPLAST** brand, IndianOil is powering India's manufacturing and sustainability goals alike.

Natural Gas – Expanding Horizons

*IndianOil is fast emerging as a major force
in India's natural gas ecosystem.*



It is the **2nd** largest player in the Natural Gas business in India. In FY 2024–25, gas sales soared to **9.45** million tonnes, with a growing footprint in **49** city gas distribution areas covering **115** districts across **21** states and UTs.



IndianOil LNG Terminal at Ennore

Long-term LNG contracts with global majors like ADNOC and TotalEnergies are strengthening India's clean energy transition, while innovative ventures like Small-Scale LNG and LNG exports to Nepal showcase IndianOil's pioneering role in cross-border energy trade.

Exploration & Production – Securing Tomorrow's Energy



From the Cambay Basin in Gujarat to oilfields in Russia, the UAE, and Libya, IndianOil is steadily building a balanced portfolio of 25 upstream assets, of which nine are already producing.



Zakum West Supercomplex at Abu Dhabi

In 2024–25, these assets contributed 4.45 million tonnes of oil and gas equivalent, adding muscle to India's energy security and opening new horizons in global partnerships.



Exploration efforts led to successes through hydrocarbon discoveries in Assam-Arakan onshore, and Gujarat-Kutch shallow water blocks in IndianOil's domestic portfolio

Green Offerings – Building the Future Today

*IndianOil is not just preparing
for a green tomorrow, it is
building it today.*



With more than **35,800** solarised retail outlets and a renewable portfolio set to leap from 1 GW to 18 GW within three years through its green energy arm Terra Clean Limited, IndianOil is fuelling growth with clean, indigenous energy.



Prime Minister Narendra Modi showing the Hydrogen Bus to European Commission President Ursula Von Der Leyen

At Panipat, the nation's largest 10 KTA Green Hydrogen plant is taking shape, creating a new hydrogen ecosystem that will decarbonise refining and power future mobility. The same refinery will also host India's first large-scale Sustainable Aviation Fuel facility, certified under ISCC-CORSIA, with an annual capacity of 30 KT from used cooking oil, a decisive step towards cleaner skies. With India's aviation demand booming, IndianOil aims to make Panipat the SAF hub of India, targeting 5% blending by 2030.

IndianOil has pioneered solution for heavy-duty applications using hydrogen cell technology. The corporation is also fuelling a green mobility in the armed forces and have partnered with the Indian Army and Navy, besides deploying hydrogen fuel cell buses in different cities.

On the ground, the biofuel revolution is equally bold. Ethanol blending has already touched 20%, well ahead of target, and over 44 Compressed Bio-Gas plants are turning agri-waste into clean fuel while creating fresh income streams for farmers. Together, these initiatives reflect IndianOil's resolve to lead India's green energy future.

Net-Zero Commitment – A Roadmap to 2046

IndianOil has pledged Net-Zero operational emissions by 2046, supported by a comprehensive ₹2.5 lakh crore investment plan.



Ecopark at IndianOil's Bongaigaon Refinery

Its 2024–25 Scope 1 & 2 emissions stood at **22.53 MMTCO₂e**, and the Company is addressing this through green hydrogen, CBG, renewables, carbon capture, and efficiency gains.



Ecopark at IndianOil's Guwahati Refinery

Beyond technology, sustainability is embedded in action. In 2024–25, IndianOil planted 7 Lakh trees under the Green Credit Programme, launched Mangrove 2.0 in West Bengal one of India's largest corporate biodiversity projects and invested ₹56 crore in ecological restoration. Water reuse in refineries now stands at 89%, and more than 5,000 km of pipelines along with over 370 sites are GreenCo/Green Building certified.

E-Mobility – Shaping the Market

In e-mobility, IndianOil is not just participating, it is shaping the market.



EV Charging Station at IndianOil's Heritage Retail Outlet in Anjar, Gujarat

Through its JV IndoFast Swap Energy Pvt Ltd with Sun Mobility, IndianOil deployed 222 Quick Interchange Stations (QIS) in 2024–25, taking the network to 865 stations by March 2025.

With another 1,800 QIS planned in 2025–26, IndianOil is driving battery-swapping adoption at scale, making clean mobility more accessible and convenient.



Swap Point in collaboration with Sun Mobility

Sports – Fuelling Champions, Nurturing Dreams

*IndianOil's spirit of energy extends
far beyond business.*



As one of India's foremost patrons of sports, IndianOil has nurtured generations of champions—from cricket legends like Sunil Gavaskar to Olympic heroes in hockey, boxing, and table tennis.



Women Hockey Players and IOCians representing India across the globe

Over 160 elite athletes, including Olympians, Arjuna awardees, and national icons, are part of the IndianOil family. Through scholarships for young talent, support for para-athletes, and grassroots initiatives, IndianOil is not just sponsoring sports—it is shaping India's sporting future, empowering athletes to dream, achieve, and inspire.

Beyond Fuels – Explosives & Cryogenics

*IndianOil also plays a vital role in
areas beyond traditional fuels.*



Its explosives business, with **13 plants**, supplies safe and reliable blasting solutions to India's mining industry.

Meanwhile, its cryogenics division, with over four decades of expertise, manufactures advanced equipment for LNG, liquid oxygen, and defence applications, including 25,000 cryocans sold in 2024–25 alone.



Caring Beyond Business



*For IndianOil, business
and responsibility go
hand in hand.*

Guided by its Sustainability & CSR Vision, the Corporation has consistently worked to uplift communities, safeguard the environment, and promote inclusive growth.



AOD Hospital Digboi

In 2024–25 alone, IndianOil implemented over 850 CSR projects with an outlay of 583 crore, marking the eighth consecutive year of 100% budget utilisation. True to its mission of touching lives, nearly two-thirds of this investment was directed towards healthcare and nutrition, including large-scale partnerships under the National TB Elimination Programme, cancer care initiatives, and the fight against sickle-cell anaemia. The Company's focus on community health was matched by its support for dialysis services, women and child welfare, and nutrition security through innovative models like Nutri-Gardens.

Beyond health, IndianOil has been nurturing talent and inclusion through flagship programmes such as IndianOil Shakti, supporting young women athletes, and IndianOil Acers, a scholarship scheme backing over 200 budding sportspersons. Initiatives like skill development for youth and persons with disabilities, support for transgender livelihoods, and internships under the PM Internship Scheme underline the Company's focus on empowerment and dignity of work. At the same time, investments in cultural preservation, biodiversity projects like Cheetah reintroduction at Kuno, and eco-rejuvenation of heritage water bodies reflect a deep respect for India's heritage and environment.

Whether through hospitals in Mathura and Digboi serving lakhs each year, or transformative education at the Assam Oil College of Nursing and Skill Development Institute, Bhubaneswar, IndianOil's CSR footprint touches millions of lives across the country. By aligning every initiative with the national development agenda, IndianOil continues to live its credo of being more than an energy major – a true partner in building a healthier, inclusive, and sustainable India.

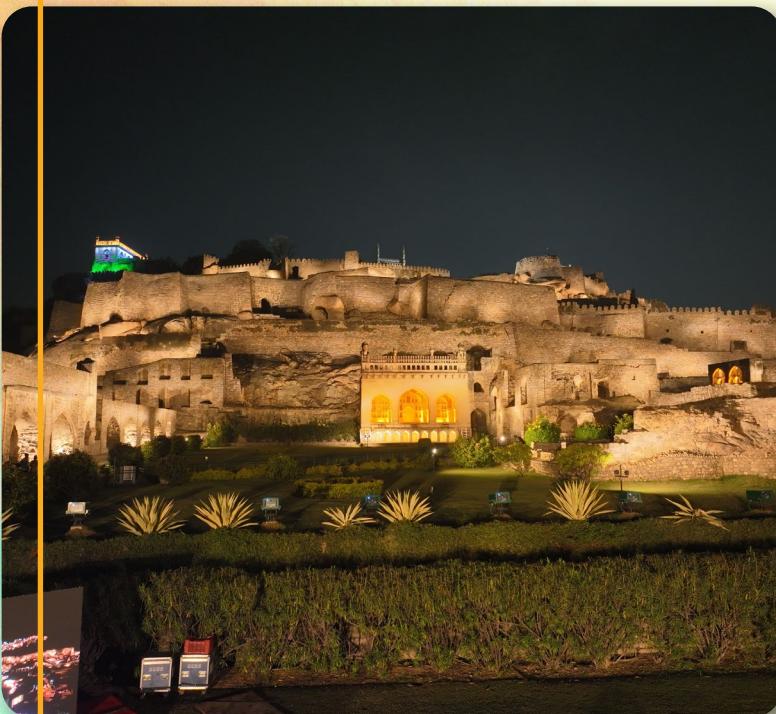
IndianOil Foundation – Preserving Heritage, Enriching Experiences

*When it comes to
nation-building,
IndianOil's vision
goes beyond energy.*



Facade Illumination of Brihadeeswara Temple
undertaken by IndianOil Foundation

Through the IndianOil Foundation (IOF), the Corporation has been quietly scripting another story – one of heritage, culture, and timeless India.



Facade Illumination at Golconda Fort, Telangana by IndianOil Foundation



Interpretation Centre at Konark Sun Temple developed by IOF

Visit Goa, and the restored Se Cathedral, Basilica of Bom Jesus, Fort Aguada, and Mahadev Temple speak of IndianOil's efforts to keep history alive for generations to come.

The Foundation has also breathed new life into iconic sites like Golconda Fort and Charminar, where facade lighting and multimedia shows make the stones narrate stories after sunset. Solar-powered installations at heritage sites across the country reflect not just preservation, but a commitment to sustainability. From Pattadakal's temples to Warangal Fort, from Lucknow Residency to the historic monuments of Bundi, IndianOil's interventions have turned heritage into a vibrant experience, drawing nearly 20,000 visitors a day.

For IndianOil, culture is not just to be admired but celebrated, illuminated, and passed on. With every restored wall, lit monument, and revitalised space, the IndianOil Foundation is keeping India's past alive and making it accessible for the future.



A Partner in India's Growth Story

*Every achievement,
every milestone at
IndianOil is guided
by its core ethos of
Nation-First.*

Pipelines Projects as on 1 st April 2025			
S.NO.	Pipelines	Length(KM)	Capacity(MMTPA/MMSCMD)
Ongoing Product Pipelines Projects Excluding LPG			
1	Product pipeline from CBR to Assam	139.00	4.50
2	Branch Pipeline on PRPL to Mirzapur	27.00	1.00
3	Branch Pipeline on PRPL, to Mera-mandali CUP	21.51	0.00
4	ATF Pipeline from JNPT to New Mumbai International Airport	22.00	4.45
5	Proposed extension of CTML up to Jhagadia	15.00	0.00
6	Devagamthi-Chitrakupa Pipeline	234.00	2.60
7	Saligan-Jhapa Pipeline 36 km in India and 14 km in Nepal	50.00	1.00
8	Proposed extension of ATF Pipeline from Lucknow to Jhapa (Nepal)	65.70	0.00
9	Re-routing of existing ATF Pipeline from Lucknow Terminal to Lucknow APS	0.45	0.00
Total Product Pipelines excluding LPG	672.36	12.55	
Ongoing LPG Pipelines Projects			
1	Extension of PPL from Jalandhar to Gondwala Sathif BP	85.00	0.50
2	Laying of additional spur line between IPPL Terminal at Haldia and	1.20	~
Total LPG Pipelines	86.20	0.50	
Ongoing Crude Oil Pipelines Projects			
1	Augmentation of SMPL crude oil pipeline systems for 3.08	0.00	10.00
2	New Munira Panipat Crude Oil Pipeline for P-25	1033.00	17.50
Total Crude Pipelines	1033.00	27.50	
Ongoing Gas Pipelines Projects			
1	Ennore-Tuticorin-Bengaluru RLNG Pipeline	356.00	1.00
2	Hazaribagh-Ranchi RLNG Pipeline	67.81	1.00
Total Gas Pipelines	423.81	2.00	
Summary			
Ongoing Liquid and Gas Pipeline Projects			
1	Total Product Pipelines excluding LPGs	672.36	32.55 MMTPA
2	Total LPG Pipelines	86.2	0.50 MMTPA
3	Total Crude Oil Pipelines	1033.00	27.50 MMTPA
4	Total Gas Pipelines	423.81	4.52 MMTPA
Cumulative	2215.39	47.62 MMTPA	2 MMSCMD
Operating Pipelines			
S. NO.	PIPELINES	LENGTH (KM)	INSTALLED CAPACITY (MMTPA/MMSCMD)
B			
1	SMPL Salaya Matheran Pipeline	2663	25.00
2	KAPL Mundra Panipat Pipeline	1194	8.40
3	PHPL Panipat Bhadrak Pipeline	1252	30.50
Crude Oil Pipelines (B)	5324	53.80	
Crude Oil Pipelines (B) (Continued)			
1	Dafri Panipat - S LNG Pipeline	143.3	9.50
2	Dafri Panipat - DPL Pipeline	100.43	14.07
3	Dafri Koyal R LNG Pipeline	106.5	5.23
Gas Pipelines (B)	310.28	49.40	
C			
1	DPL Panipat - S LNG Pipeline	143.3	9.50
2	DPL DPL Pipeline	100.43	14.07
3	Dafri Koyal R LNG Pipeline	106.5	5.23
Gas Pipelines (C)	310.28	49.40	
IndianOil Pipelines Network (Crude, Product and Gas)			
Total (A+A2+A3)	33545	124.92 MMTPA*	20000
Total (A+A2+A3)	33545	49.40 MMSCMD*	20000

Map not to scale

Locations are indicative

Whether it is fuelling the defence forces at high altitudes, ensuring energy security during crises, promoting sports and talent, or leading India's march into renewables, IndianOil continues to be a steadfast partner in the nation's onward journey towards **Viksit Bharat**.





ENERGY BRANDS



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