



IndianOil



Indian Oil Corporation Limited

I n v e s t o r P r e s e n t a t i o n

Q1 FY 2025-26



Q1 FY 25-26 Standalone Financial Highlights



Rs/Cr if not stated separately

Financial Highlights	Q1 2025-26	Q4 2024-25
Profit Before Tax (PBT)	7405	8787
Profit After Tax (PAT)	5689	7265
EBITDA Contribution	13220	14746
Exchange fluctuation		
- Crude Liability	6	96
- Other than Crude Liability	(68)	328
Interest		
- Interest Expenditure	1973	2046
- Interest Income	463	425
Debt Level*	121547	134466
Oil Bond Holding (Face Value)	3167	3167
GRM (US\$/bbl)	2.15	7.85

* As per revised MCA guidelines, the Lease Obligations are not part of Debt level.

Q1 FY 25-26 Standalone Operational Highlights



Operational Highlights

Q1 2025-26

Q4 2024-25

Refinery Operations

Throughput (MMT)

18.7

18.5

Capacity utilization (%)

106.7

107.1

Distillate Yield (%)

80.1

79.7

Fuel & Loss (%)

8.5

8.6

Utilization of High Sulphur (%)

53.2

55.2



Pipeline Operations

Throughput (MMT)

26.3

25.8

Capacity utilization (%)

73.5

73.0

Q1 FY 25-26 Standalone Operational Highlights



Operational Highlights

Q1 2025-26

Q4 2024-25

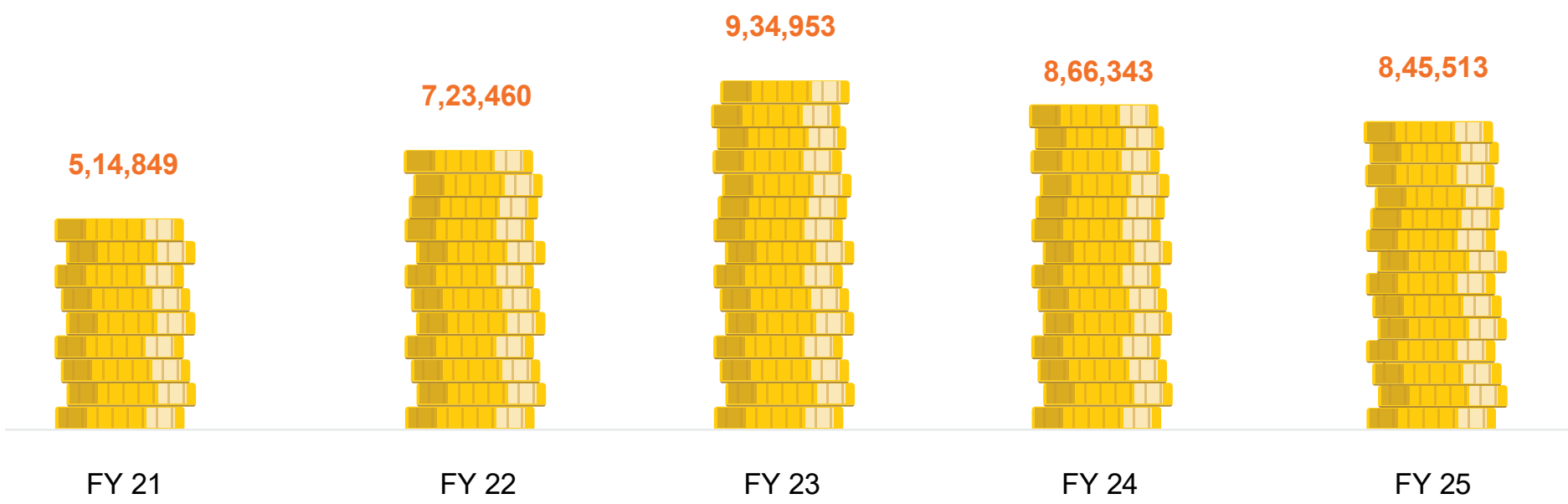
Marketings Operations

Petroleum Products		
(a) Inland Sales	22.397	21.867
- LPG	3.664	3.881
- MS	4.186	3.869
- HSD	10.095	9.320
- SKO	0.064	0.055
- ATF	1.217	1.311
- FO/LSHS	0.741	0.688
- Others	2.430	2.743
(b) Exports Petroleum	1.323	1.326
Sub-Total (a+b)	23.720	23.193
(c) Other Products		
Gas (LNG) + CGD	1.685	1.821
Petrochemicals		
- Domestic	0.800	0.811
- Exports	0.032	0.018
Others	0.091	0.102
Sub-Total (c)	2.608	2.752
Total Sales (a+b+c)	26.328	25.945

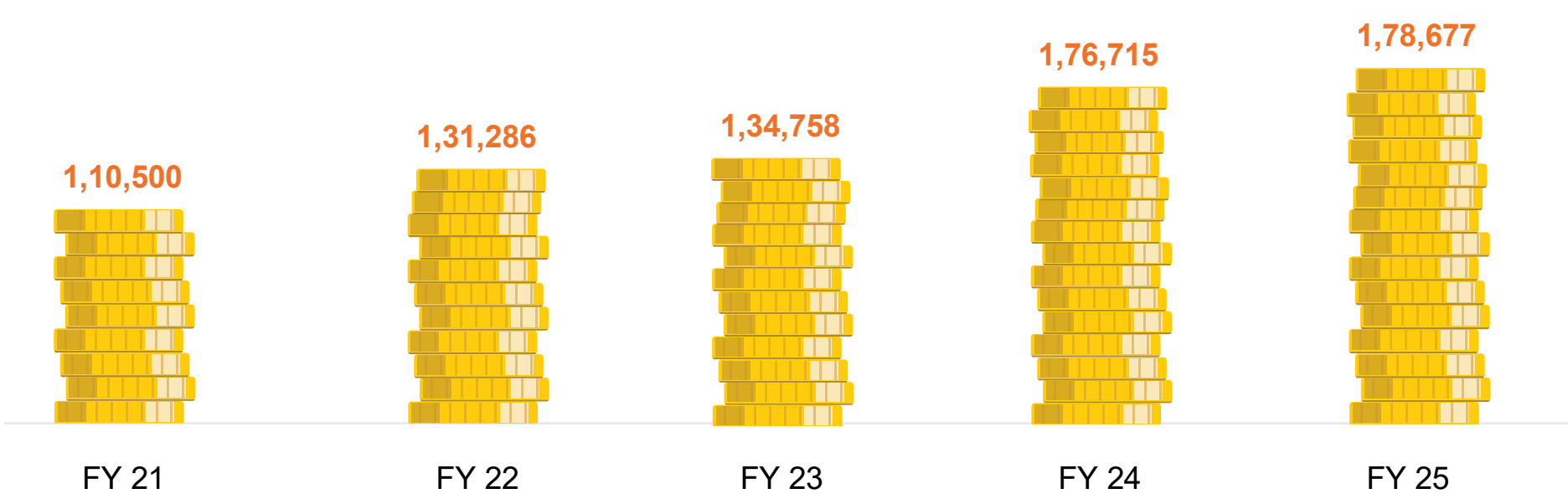
Our Differentiators: Strong Financials



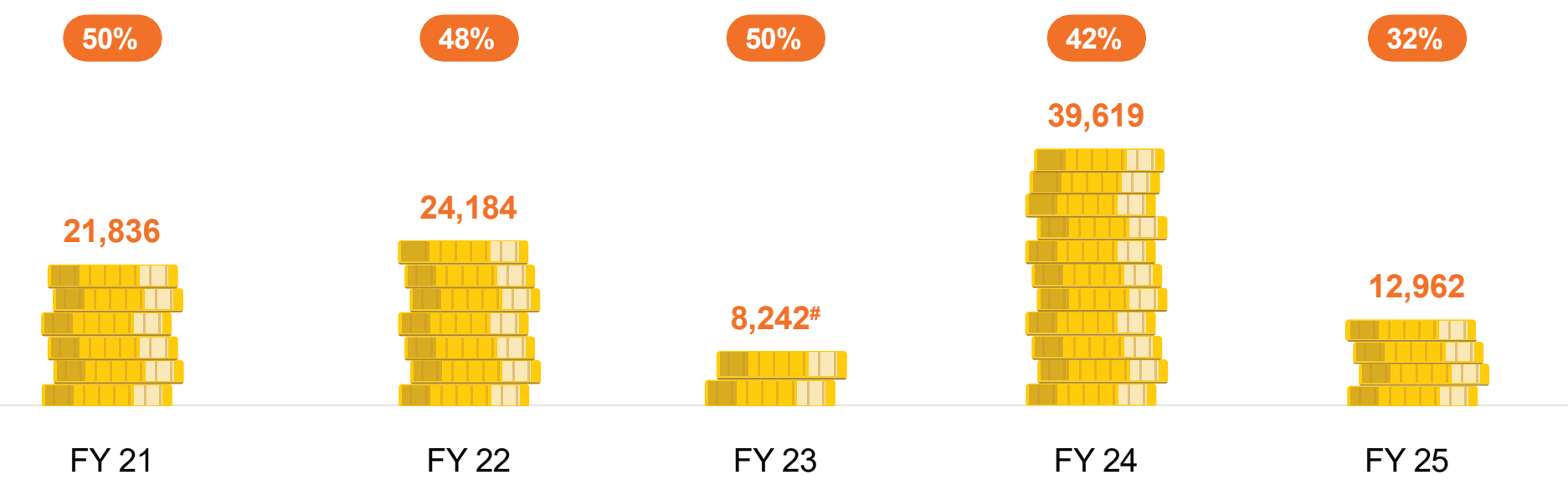
Turnover (in INR/Cr)



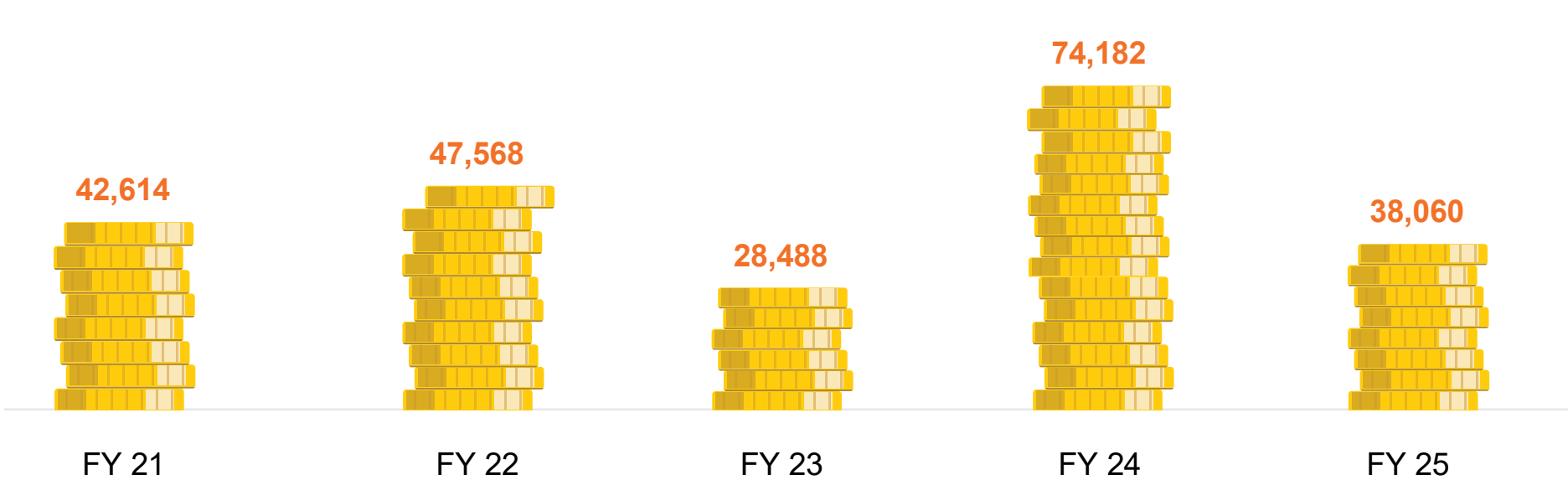
Net Worth (in INR/Cr)



Net Profit (in INR/Cr) and Dividends (%)



EBITDA (in INR/Cr)



Dividend Payout Ratio (% of PAT) # Due to suppressed marketing margins

Super Brands



Customer Loyalty Programmes



Retail Outlets



Thank You!